

Investment choice Income account

To change your investment choice, simply login to *MemberAccess* at **bussq.com.au** call **1800 692 877** or use this form.



How to submit this form:

- ☒ Mail to: BUSSQ GPO Box 2775, Brisbane Qld 4001 or
- @ Email to: super@bussq.com.au

Need help? If you require help completing this form call **1800 692 877** or email super@bussq.com.au.

1 Personal details

BUSSQ member number for the account you wish to update (if known)

Date of birth (dd/mm/yyyy)

Title

Given names

Surname

Phone number

Email

Street number

Street address

Suburb/Town

State

Postcode

Postal address (if different to above)

Suburb/Town

State

Postcode

2 Your investment choice

Select either **Current balance** or **Payments** by placing an X in the appropriate box, and then complete the action required under that Option. You can update both if you wish.

CHOOSE YOUR OWN INVESTMENT MIX FROM THE FOLLOWING:

Pre-mixed options

- Defensive
- Balanced Growth
- High Growth

Single asset class options

- Cash
- Australian Shares
- Australian (Small Companies) Shares
- International Shares
- International (Emerging Markets) Shares

TOTAL MUST EQUAL 100%

☐ **Current balance**

Use this column to switch the allocation of your current balance.

| | |
|-----|---|
| | % |
| | % |
| | % |
| | % |
| | % |
| | % |
| | % |
| | % |
| | % |
| | % |
| 100 | % |

☐ **Payments**

Use this column to indicate the option that we should deduct your Income account payments from.

| | |
|-----|---|
| | % |
| | % |
| | % |
| | % |
| | % |
| | % |
| | % |
| | % |
| | % |
| | % |
| 100 | % |

3 Investment switches

Switches received before the daily cut off are effective two business days* later, except where there are public holidays.

Unit prices are declared daily and the daily cut off time is 6pm (AEST/AEDT)

**AEST = Eastern Standard Time (eg. during winter, 6pm in QLD)

AEDT = Eastern Daylight Time (eg. during summer, 5pm in QLD)

*A business day is a day that is not a Saturday, Sunday, national public holiday or public holiday specific to Sydney, NSW.

4 Privacy and other important information

BUSSQ collects and uses your personal information in accordance with the BUSSQ Privacy Policy which is available from our website or by calling **1800 692 877**. Please call us if you have any questions about your rights under the privacy legislation.

5 Authorisation and declaration

Please direct my current account balance and all future transactions made by me and/or on my behalf to the investment choice option(s) I have nominated on this form.

I declare that:

- I have received, read and understood all of the information that I reasonably require, in order to make an informed decision about my investment options. BUSSQ's privacy statement and Product Disclosure Statement(s) are all readily available from **bussq.com.au** and I can contact BUSSQ at any time, if I require assistance.
- I acknowledge that BUSSQ has recommended that I seek financial advice before making any investment decision.
- I understand and accept that investment carries risk and that the return on my investment may be positive or negative.
- It is my intention that BUSSQ act upon my instructions contained in this form as soon as practicable and that these instructions will supersede all previous investment elections.
- I understand that once I make an investment choice, it cannot be reversed. A further switch can be lodged which will take effect on the relevant date for that particular switch.



Please sign and date.

Forms without both a signature and date are unable to be processed.

Signature



Dated (dd/mm/yyyy)

2 0

Once completed and signed please return this form by:

Mail: BUSSQ GPO Box 2775, Brisbane Qld 4001 or email: super@bussq.com.au.